

FACT SHEET

# DT PRACTICE

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## A PRACTICE MANAGEMENT SYSTEM THAT HELPS YOU MANAGE YOUR PRACTICE

A leader among professional practice management systems, DT Practice offers a revolutionary “digital dashboard” approach that displays critical, real-time information about your staff, clients, and firm. Serving as a workflow hub, DT Practice combines all of the tools and resources you need in one place to ensure that you’re in complete control and managing your practice efficiently

and you can track prospects won/lost information, which allows you to determine why you’re winning or losing prospective clients.

- Generate virtually any report grouped by referral source, for a complete picture of referral activity.
- View recorded phone messages on the

Staff Dashboard.

- Print reports of all historical client and contact activity for quick, efficient review.

